

GIRISH MURARKA & CO.

Company Secretaries

**Ground Floor, Wing "A", Flat No. 001, Bharateeya Kala Mandal C/2, Co-op. Hsg. Soc. Ltd.
Om Nagar, Andheri (East), Mumbai 400 099**

Phone (O) : 2839 2294

Cell : 98208 21209

Email : girishmurarka@gmail.com

To,
UNIVERSAL ARTS LIMITED
First Floor, Plot No. 45,
Ganapati Bhawan,
M. G. Road, Goregaon West,
Mumbai 400 062

We have examined the Register of Members and other records / documents maintained by **UNIVERSAL ARTS LIMITED** and its in-house Share Transfer Department, for issue of this Certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification as considered necessary by us, we hereby certify, the enclosed Reconciliation of Share Capital Audit Report for the Quarter ended 31st December, 2014 in the prescribed format.

**For GIRISH MURARKA & CO.
Company Secretaries**

[Handwritten Signature]
**Girish Murarka
(C.P. No. 4576)**

**Place : Mumbai
Date : 28th January, 2015**



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SECRETARIAL AUDIT REPORT

- | | | |
|----|---|--|
| 1 | For Quarter Ended | 31st December, 2014 |
| 2 | ISIN | INE464B01018 |
| 3 | Face Value | Rs. 10/- each Equity Share |
| 4 | Name of the Company | UNIVERSAL ARTS LIMITED |
| 5 | Registered Office Address | First Floor, 45, Ganpati Bhavan,
M. G. Road, Goregaon West,
Mumbai 400 062 |
| 6 | Correspondance Address | First Floor, 45, Ganpati Bhavan,
M. G. Road, Goregaon West,
Mumbai 400 062 |
| 7 | Telephone & Fax Nos. | Tele : 022-2874 9001 Fax : 022-28767645 |
| 8 | Email address | |
| 9 | Name of the Stock Exchanges where the Share the Company's Securities are listed | Bombay Stock Exchange Limited
Hyderabad Stock Exchange Limited |
| 10 | Issued Capital (in Rupees) | 1,00,00,800 |
| 11 | Listed Capital (with Stock Exchange, Mumbai), in Rs. | 91,69,900 |

	At the beginning of the Quarter	At the end of the Quarter
12 Held in Dematerialised Form in CDSL (No. of Shares)	22,32,638	22,49,624
13 Held in Dematerialised Form in NSDL (No. of Shares)	68,79,361	68,62,375
14 Physical (No. of Shares)	57,901	57,901
	91,69,900	91,69,900
15 Total No. of Shares (12+13+14)	91,69,900	91,69,900

- | | | |
|----|---|---|
| 16 | Reason for difference if any, between (10,11), (10,15), and (11,15) | 6,30,900 equity shares were forfeited in July, 2001 of which 8,00,000 share were re-issued but listing is pending and the balance 30,000 shares are forfeited share |
|----|---|---|

- 17 Certifying the details of changes in share capital during the quarter under consideration as per the Table below: Nil

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges Specify Names	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Principle Approval Pending for SE

- | | | |
|----|---|----------------|
| 18 | Register of Members is updated (Yes / No) if not, updated upto which date | Yes |
| 19 | Reference of previous quarter with regards to excess dematerialised shares, if any. | Not Applicable |
| 20 | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reason why ? | Not Applicable |

Contd on ..2..



- 21 Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason for delay :

Nil

Total no. of Demat Request	No. of Request	No. of Shares	Reasons for delay
Confirmed after 21 days	Not Applicable	Not Applicable	Not Applicable
Pending for more than 21 days	Not Applicable	Not Applicable	Not Applicable

- 22 Name, Telephone & Fax Nos of the Compliance Officer of the Company

Mr. Manish Shah
 Tele : 022-28749001 Fax : 022-28767645

- 23 Name, Address, Tel & Fax No., Regn. No. of the Auditor

M/s SEKHRI KANODIA & ASSOCIATES
 Chartered Accountants
 202, Shakti Sadan, "B" Wing,
 Building No. 14, Kher Nagar,
 Bandra East
 Mumbai 400 051

- 24 Appointment of Common Agency for share registry work if yes, name & address

Big Shares Services Private Limited
 E, 2/3, Ansa Industrial Estate,
 Saki Vihar Road, Saki Naka,
 Andheri (East),
 Mumbai 400 072

- 25 Any other details that the Auditor may like to provide. (eg. BIFR Company, delisting for SE etc)

Nil

Place : Mumbai
 Date : 28.01.2015

For GIRISH MURARKA & CO.
 Company Secretaries

Girish Murarka
 Girish Murarka
 (C.P. No. 4576)

